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**URANIUM CITY RESOURCES INC. ANNOUNCES CHANGES IN OFFERING**

**KIRKLAND LAKE, Ontario, APRIL 12, 2006** - Uranium City Resources Inc. ("UCR" or the "Company") (TSX VENTURE: UCR) announces a change to the offering of securities previously announced in its April 3<sup>rd</sup>, 5<sup>th</sup> and 6<sup>th</sup> 2006 press releases (the "Offering"). The Offering will now consist of the issuance of up to 4,082,000 units (the "Units") priced at \$0.35 per Unit and up to 7,187,500 flow-through units (the "Flow-Through Units") priced at \$0.40 per Flow-Through Unit. Each Unit will consist of one common share and one-half of one common share purchase warrant (a "Warrant"). Each Flow-Through Unit will consist of one "flow-through" common share and one-half of one Warrant. Each full Warrant will entitle the holder to purchase one additional common share at a price of \$0.45 for a period of 18 months following the closing of the Offering.

Northern Securities Inc. will act as agent for the Offering (the "Agent") and will be entitled on closing to a cash commission equal to 7% of the aggregate gross proceeds raised under the Offering. The Company will also grant to the Agent non-assignable warrants (the "Agent Warrants") equal in number to 10% of the number of Units and Flow-Through Units sold under the Offering. Each Agent Warrant will entitle the holder thereof to acquire one Unit at a price of \$0.35 per Unit for a period of 18 months following the closing of the Offering.

In addition, the Company announces its offering of up to 1,532,286 units at a price of \$0.35 per unit on a non-brokered private placement basis (the "Non-Brokered Financing"). Each unit to be issued under the Non-Brokered Financing will consist of one common share and one-half of one common share purchase warrant, each full common share purchase warrant entitling the holder to purchase one additional common share at a price of \$0.465 for a period of 18 months following the closing of the Non-Brokered Financing.

The securities issued under the Offering and the Non-Brokered Financing will be subject to a four-month hold period.

The securities being offered have not been registered under the United States Securities Act of 1933, as amended, and may not be offered or sold in the United States absent registration or an applicable exemption from the registration requirements. This press release shall not constitute an offer of securities for sale in the United States or Canada or the solicitation of an offer to buy securities in the United States or Canada, nor shall there be any sale of the securities in any jurisdiction or state in which such offer, solicitation or sale would be unlawful.

Aggregate gross proceeds of approximately \$4.84 million will be raised pursuant to the Offering and Non-Brokered Offering. The proceeds will be used for exploration and development purposes of the Company's land holdings in Northern Saskatchewan as well as for general working purposes.

Forward looking statements:

*This news release contains certain forward-looking statements. These forward-looking statements are subject to a variety of risks and uncertainties beyond UCR's ability to control or predict, which could cause actual events or results to differ materially from those anticipated in such forward-looking statements. Although UCR believes that the assumptions inherent in the forward- looking statements are reasonable, undue reliance should not be placed on these forward-looking statements.*

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**The TSX Venture Exchange has not reviewed and does not accept responsibility for the adequacy or accuracy of this release.**